

We are pleased to accept direct gifts of stock or other securities. Cash gifts may also be wired directly to the Foundation's account.

If you are considering a securities transaction or wire transfer, please contact us so we may share our transfer instructions and correctly acknowledge you as the donor. In addition, it is very helpful for us to have your broker's or banker's contact information, the number of shares to be donated (or amount to be wired) and if applicable, the name/trading symbol of securities to be transferred. Please also provide any specific instructions regarding ECF's use of your gift, such as name of fund to receive the gift or other details.

Regardless of the type of security, or if wiring cash, your gift will be directed to the Foundation's investment account at Charles Schwab, our primary custodian. Specific instructions, by type of transaction, are presented below. If you or your broker encounter any difficulties, please let us know, and we'll coordinate with the head of our investment committee to ensure the transaction will be handled properly.

#### **CONTACT US**

Cynthia Dominguez  
Chief Operating Officer  
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847.492.0990

Rebecca Parmet  
VP of Development  
parmet@evanstonforever.org  
847.801.3118

#### **PRIMARY CUSTODIAN**

Charles Schwab & Co,  
P.O. Box 628291, Orlando, FL 32862-8291  
Transfer Team: 602.355.9003  
General number for Schwab Alliance: 800.515.2157

#### **STOCKS AND SECURITIES**

DTC Clearing 0164, Code 40  
Reference - Evanston Community Foundation, Schwab Account 2885-9993



## PHYSICAL SECURITIES AND CHECKS

Charles Schwab & Co, Inc.,  
Attn: Transfer of Accounts  
P.O. Box 52013, Phoenix, AZ 85072

**Reference** – Evanston Community Foundation, Schwab Account 2885-9993  
or

**Overnight Mailing to:**

Charles Schwab & Co, Inc., Attn: Cashiering  
2423 East Lincoln Drive, Phoenix, AZ 85016-1215

## CASH WIRE TO THE NOW FUND

**Primary bank** – Byline Bank (F. First Bank & Trust)  
820 Church Street, Evanston, IL 60201

**Contact** - Andrea Patterson, Treasury Services, 847.733.7400

**Routing Number** – 071 001 533

**Account Number** – 301 1776

\*This is a money market account

## CASH WIRE TO ALL OTHER FUNDS

Citibank NA, 111 Wall Street, New York, NY 10043

**ABA Routing #** 021 0000 89

**FBO:** Charles Schwab & Co, Inc.,

A/C# 405 539 53

for further credit to the Evanston Community Foundation,  
Schwab Account 2885-9993